



COPPER 360 LIMITED

Incorporated in the Republic of South Africa

Registration number 2021/609755/06

Share code: CPR ISIN: ZAE000318531

("Copper 360" or "the Company")

DISTRIBUTION OF THE INTEGRATED REPORT (INCORPORATING THE AUDITED ANNUAL FINANCIAL STATEMENTS) AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF THE INTEGRATED REPORT AND NOTICE OF AGM

Shareholders are advised that Copper 360's Integrated Report for the year ended 28 February 2026 ("Integrated Report"), incorporating the notice of Annual General Meeting ("Notice of AGM") and the additional annual-report disclosures contemplated in paragraph 11.38 of the JSE Listings Requirements, has been distributed to shareholders today, Friday, 25 September 2026.

The Integrated Report, together with the audited consolidated and separate annual financial statements for the year ended 28 February 2026 ("AFS"), is available on the Company's website at <https://copper360.co.za/annual-reports-financials/>.

Whilst the AFS are available through the JSE cloudlink, the additional information contemplated in paragraph 11.38 of the JSE Listings Requirements is available only through the Company's website at the link above.

This announcement does not contain the full or complete details of the Integrated Report or the AFS. Any investment decision by shareholders should be based on a consideration of the full documents, which are available through the links above.

NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting ("AGM") of Copper 360's shareholders for the year ended 28 February 2026 will be held at 15h00 on Monday, 19 October 2026, entirely through electronic communication, as permitted by the Company's Memorandum of Incorporation and the Companies Act, 71 of 2008, as amended, to consider and, if deemed fit, to pass, with or without modification, all of the ordinary and special resolutions set out in the Notice of AGM incorporated in the Integrated Report.

To this end, the Company has retained the services of The Meeting Specialist Proprietary Limited ("TMS") to host the AGM on an interactive electronic platform in order to facilitate remote participation and voting by shareholders. The Company's transfer secretaries, JSE Investor Services Proprietary Limited, will act as scrutineer. Shareholders who wish to participate in and/or vote at the AGM are required to contact TMS at proxy@tmsmeetings.co.za as soon as possible, but in any event by no later than 15h00 on Thursday, 15 October 2026. All voting will take place via the electronic platform.

Shareholders are strongly encouraged to submit their votes by proxy before the AGM. Shareholders who wish to participate in the AGM should instruct their Central Securities Depository Participant ("CSDP") or broker to issue them with the necessary letter of representation to participate in the AGM, in the manner stipulated in their custody agreement. These instructions must be provided to the CSDP or broker by the cut-off time and date advised by the CSDP or broker.

SALIENT DATES AND TIMES

The salient dates and times applicable to the AGM are set out below. These dates and times are subject to amendment, of which shareholders will be advised on SENS.

	2026
Record date to determine which shareholders are entitled to receive the Notice of AGM	Friday, 18 September
Integrated Report and Notice of AGM distributed to shareholders	Friday, 25 September

	2026
Last day to trade in order to be eligible to attend, participate and vote at the AGM	Tuesday, 6 October
Record date to determine which shareholders are entitled to attend, participate and vote at the AGM	Friday, 9 October
For administrative purposes, forms of proxy to be lodged / registration for electronic participation by 15h00 on	Thursday, 15 October
AGM of shareholders at 15h00 on	Monday, 19 October
Results of the AGM released on SENS on	Monday, 19 October

Copies of the Integrated Report, the Notice of AGM and the AFS are also available at the Company's registered office and on request from the company secretary.

CHANGES BETWEEN THE REVIEWED AND THE AUDITED ANNUAL FINANCIAL STATEMENTS

Shareholders are referred to the Company's SENS announcements released on 31 July 2026 ("Trading Statement Update – Restatement of Previously Published Basic, Diluted and Headline Loss Per Share for the Year Ended 28 February 2026") and on 14 August 2026 ("Publication of Audited Consolidated and Separate Annual Financial Statements for the Year Ended 28 February 2026 and Change Statement"). The audited AFS reflect certain changes to the reviewed condensed consolidated results for the year ended 28 February 2026 that were released on SENS on 1 June 2026. These changes arose principally from non-cash audit adjustments relating to the accounting for the Company's recapitalisation and debt-restructuring transactions (including adjustments in terms of IFRIC 19, IFRS 2 and IAS 38), are accounting in nature and do not affect the Company's cash resources, liquidity or underlying operations. Accordingly, the final audited basic and diluted loss per share is 27.87 cents (reviewed: 19.97 cents) and the headline loss per share is 27.36 cents (reviewed: 19.46 cents).

A table setting out all the relevant changes between the reviewed condensed consolidated results and the audited annual financial statements is included as an annexure to the annual financial statements, which is available on the JSE cloudlink at <https://senspdf.jse.co.za/documents/2026/JSE/isse/CPRE/AFS YE2026.pdf>, and on the Company's website at <https://copper360.co.za/annual-reports-financials/>.

The AFS were audited by Moore Pretoria Incorporated, the Company's independent external auditor, which expressed an unmodified audit opinion. The auditor's report does not contain a material uncertainty related to going concern, an emphasis of matter, a reportable irregularity or a material inconsistency, and accompanies the AFS on the JSE cloudlink.

The financial information contained in this announcement has been extracted from the audited AFS. This announcement itself has not been audited or reviewed by the external auditor, and the directors are responsible for the accuracy of the information contained herein.

Stellenbosch
25 September 2026

Designated Adviser
Bridge Capital Advisors Proprietary Limited

