Company Presentation | JSE | 18 April 2023

Presented by

Jan Nelson - CEO

Who are we and what do we do?

- We process and mine **copper**
- Our operations are in the **Northern Cape Province** of South Africa – 5km north of Springbok
- We are a diverse, technically able, operationally experienced and innovative **team**
- We list on **21 April 2023** and will offer the **only pure copper play** in South Africa on the **JSE**
- We are **Copper 360 Limited** (JSE: CPR)

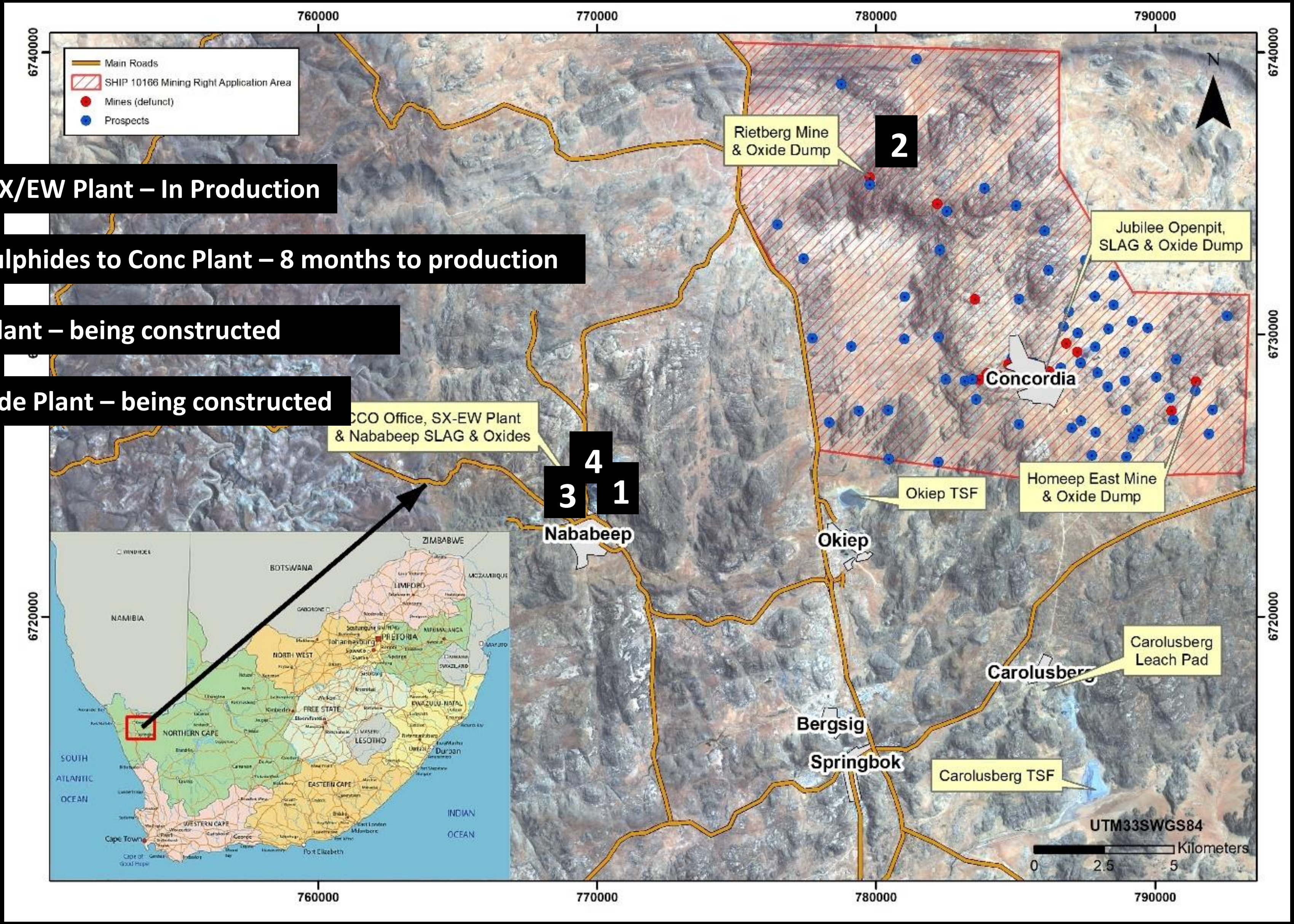
Our Geographical Location

1 – Copper Oxides: SX/EW Plant – In Production

2 – Rietberg Mine sulphides to Conc Plant – 8 months to production

3 – Nababeep Slag Plant – being constructed

4 – Nababeep Sulphide Plant – being constructed



What makes us different?

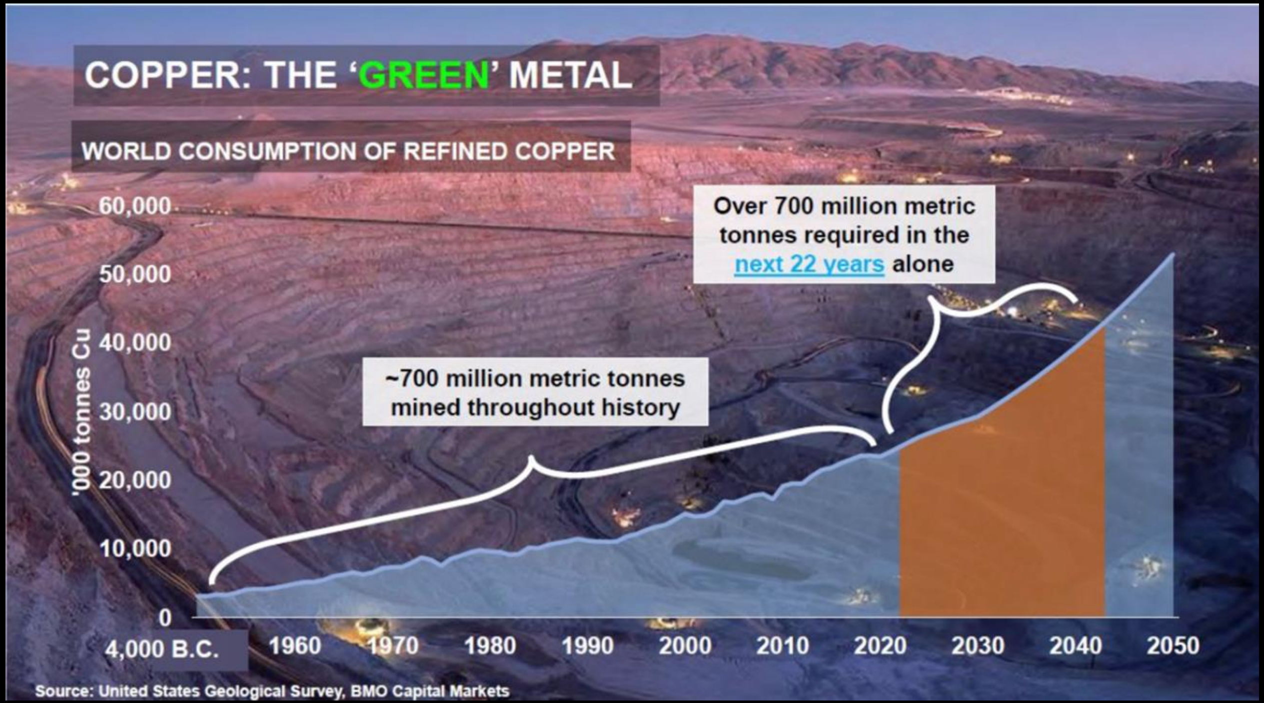
- We are in production, cash flow positive and have a dividend policy
- We have process design and engineering build capability and capacity
- We have Mining Title to 70% of an entire copper district with good infrastructure
- Most of the mines are pre-developed and the ore defined
- We are growing our production from 1500 tons of copper to 8000 tons of copper metal on an annualised basis by calendar year-end with capital that has been secured of less than ZAR260 million (capital sunk to date of ZAR300 million) – Targeting revenue of R1bn

High margin return that is Green & Clean

But why is Copper so critical?

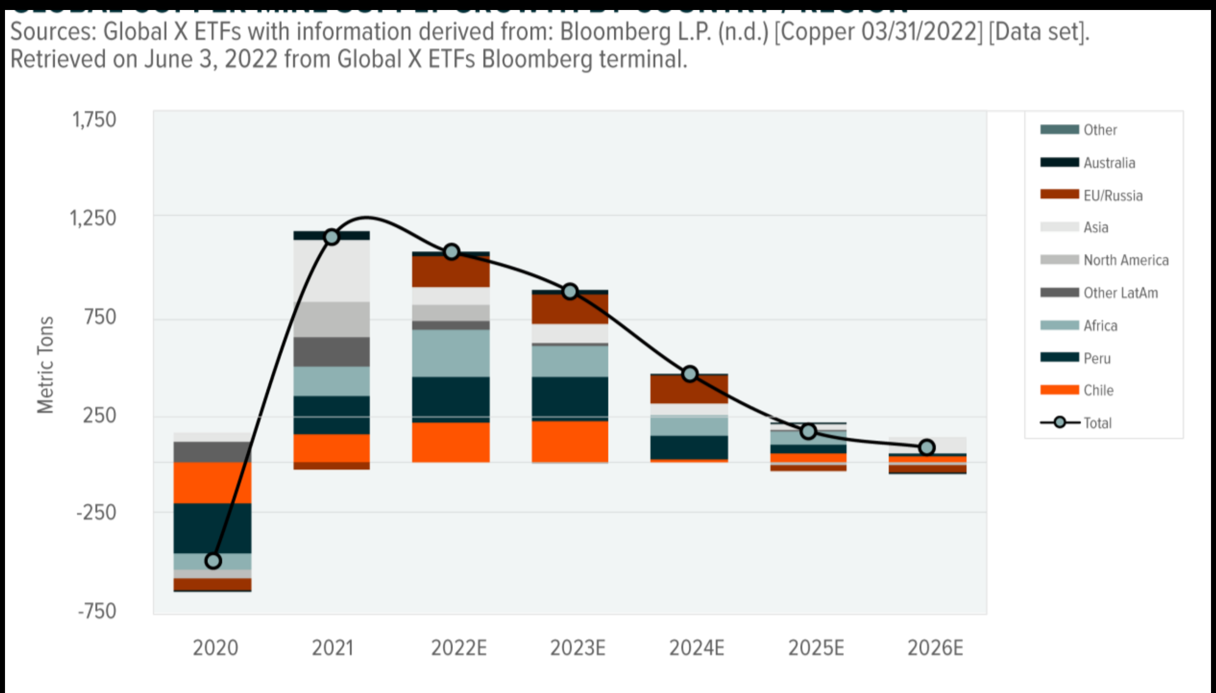
Cu
Cu
Cu
Cu
Cu
Cu
Cu
Cu
Cu

Space shuttle to Earth
“Houston, we have a problem…”



By 2032 world consumption will be 30Mt of copper per annum
Supply 12 Mt

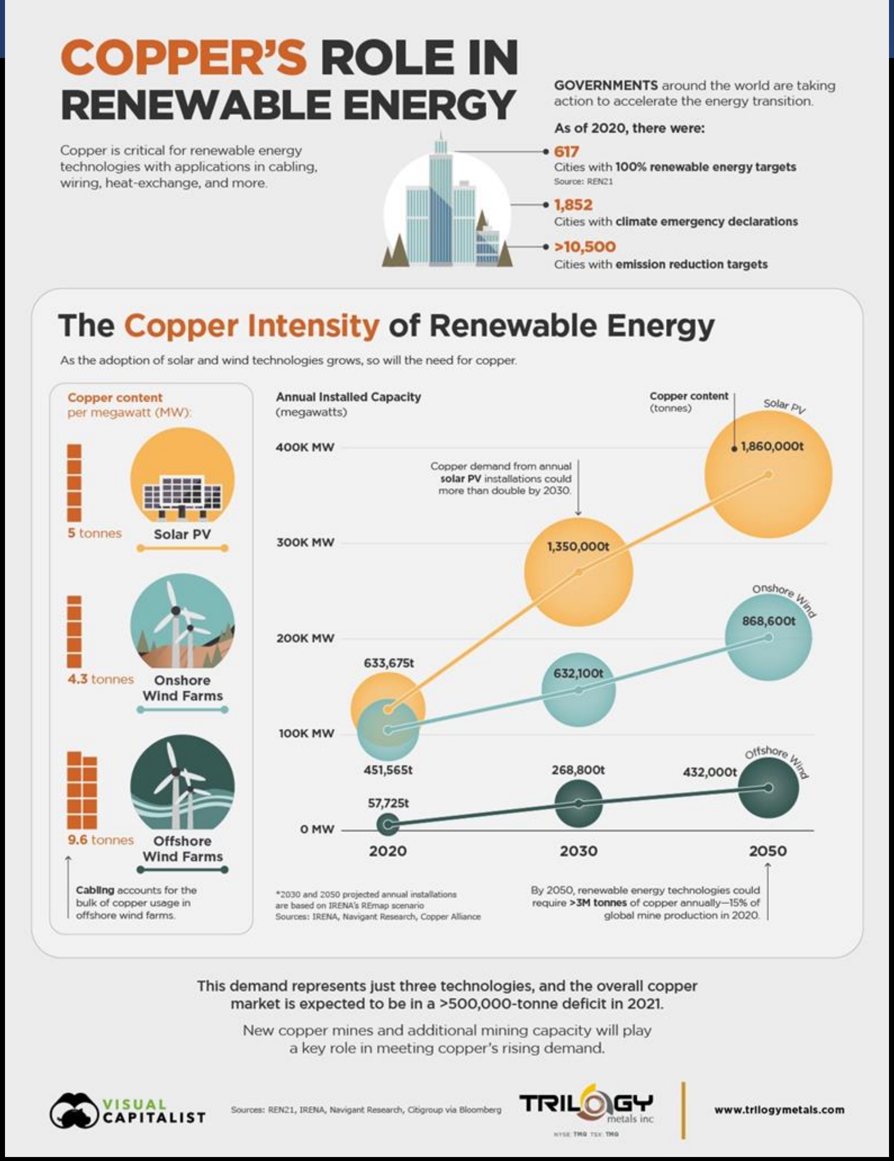
Volume and grade of current mining operations are decreasing exponentially

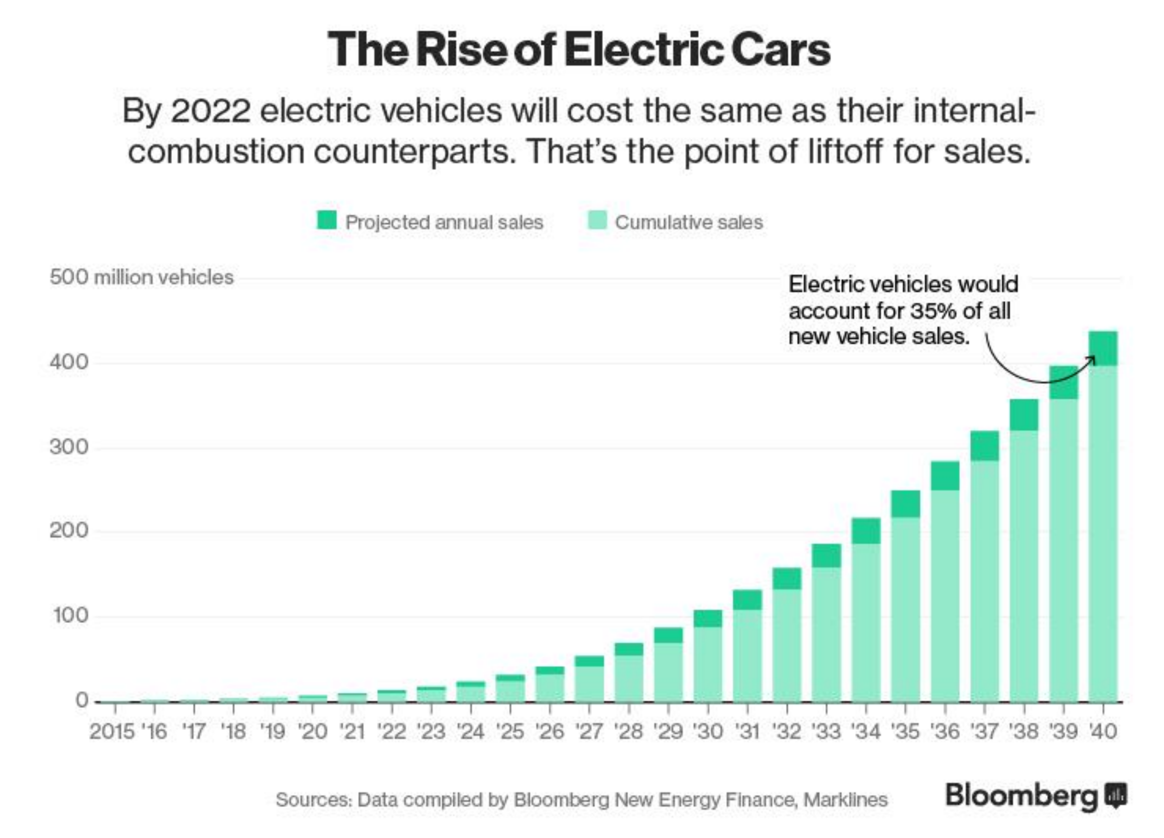


Every EV requires 85kg of copper | EU target of 30% EV’s (500m EV’s) by 2040 requires 42 million tons of copper

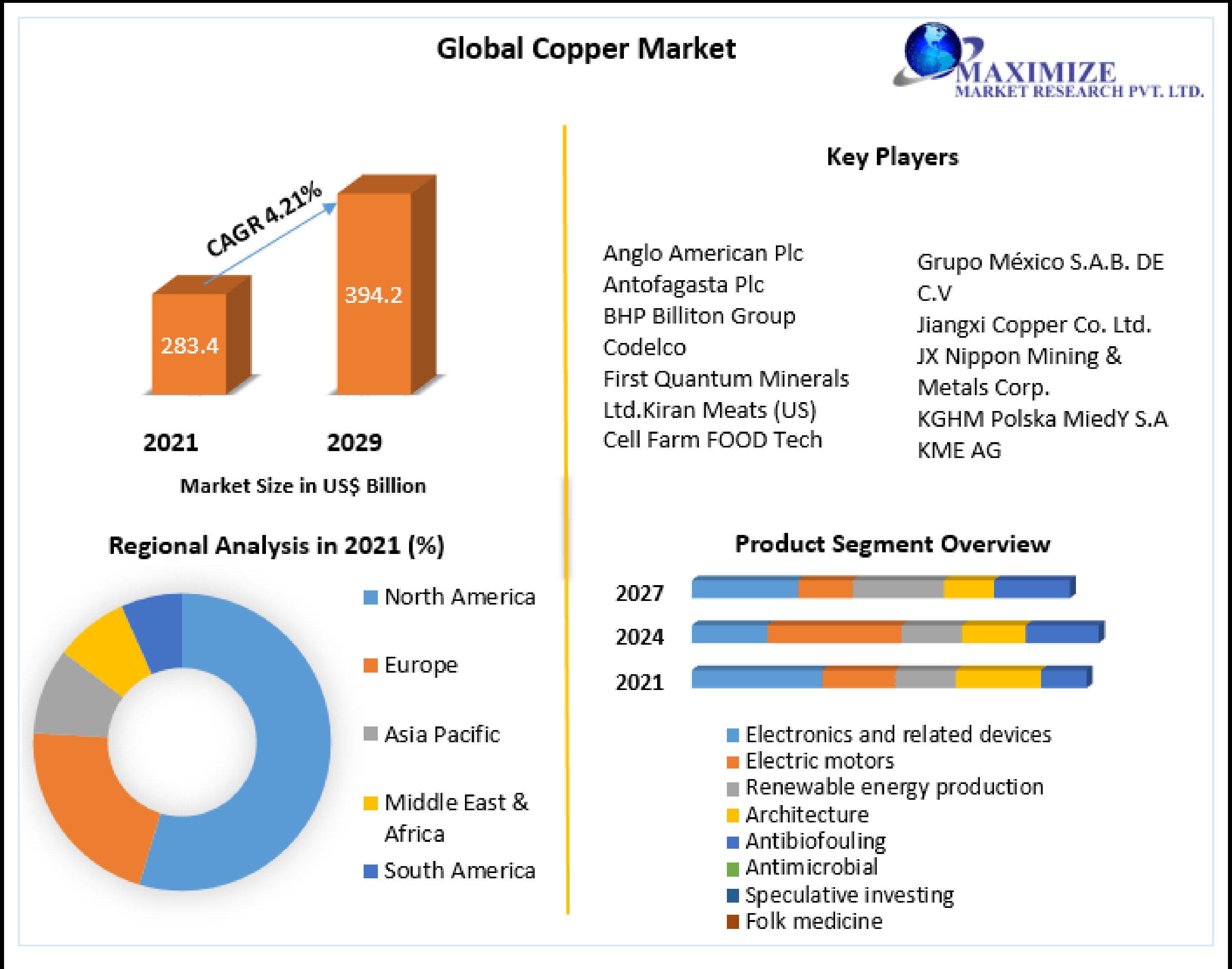
Copper supply currently of 20Mt is forecast to drop to 12Mt by 2034

We then have not added the copper requirement in terms of infrastructure development & renewable energy





What does the market look like?

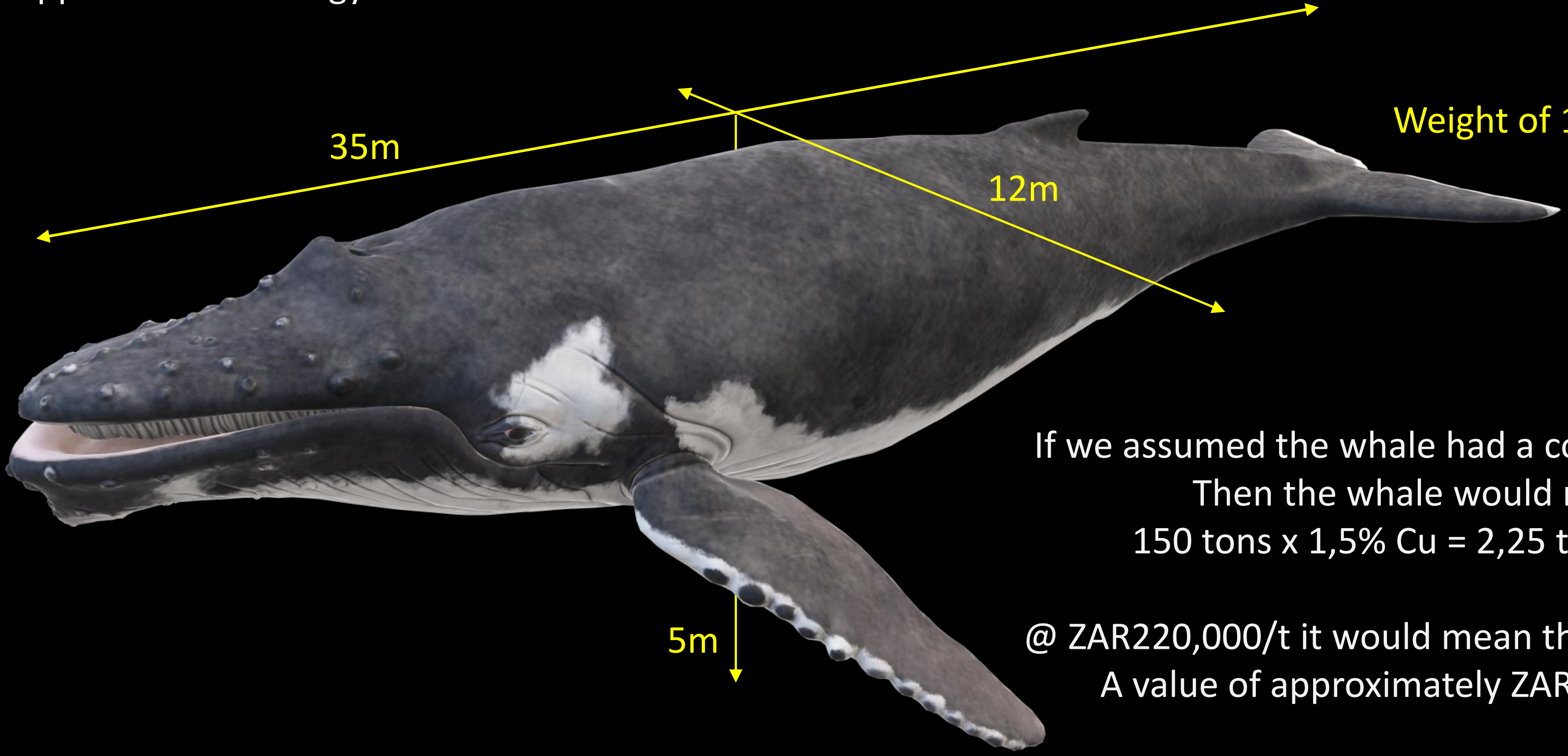


Movie Short Time!

What are our key value drivers

Size,Grade and distribution of our Copper

Copper Whale Analogy

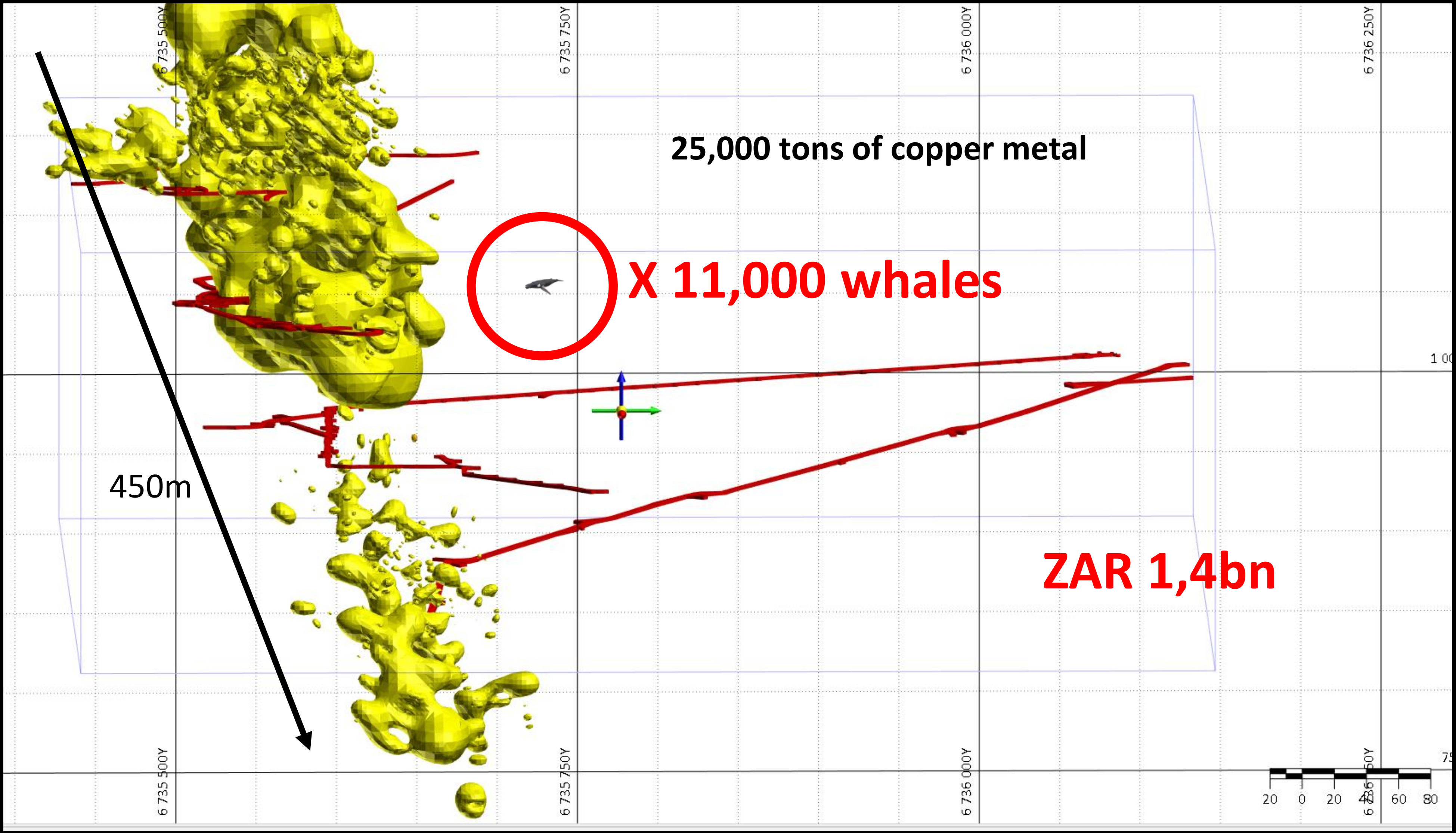


Weight of 150 tons

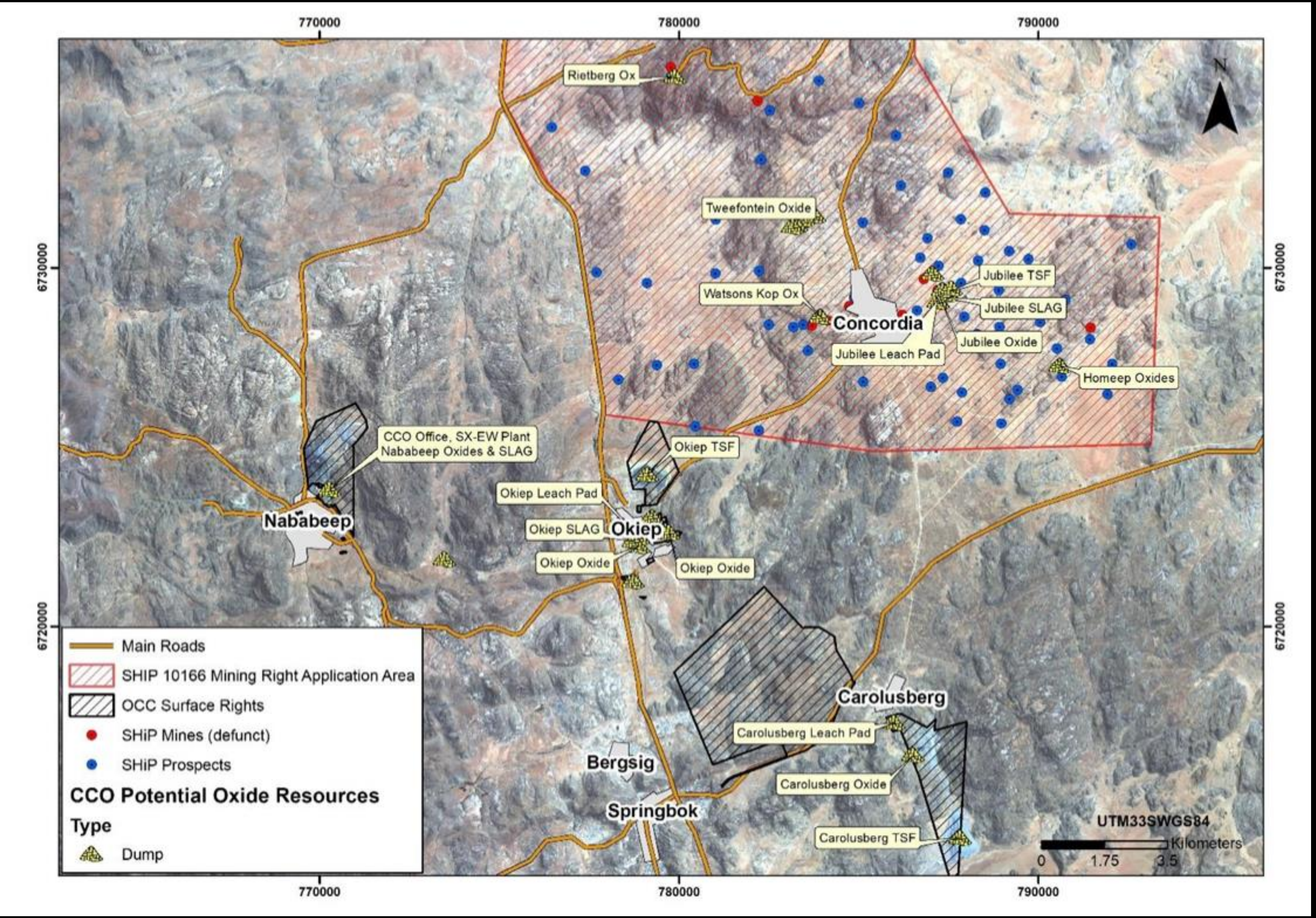
If we assumed the whale had a copper grade of 1,5%
Then the whale would represent:
150 tons x 1,5% Cu = 2,25 tons of copper

@ ZAR220,000/t it would mean the whale would have
A value of approximately ZAR500k per whale

Rietberg Mine – One of only 12 mines we own



Cluster of surface or near-surface resources IN ONE LOCALITY ALREADY PERMITTED



Category	Tons	Grade	Cu Metal (t)	%
Reserve	1 071 800	1,93%	20 660	0,81%
Resource	5 570 123	0,95%	52 916	2,08%
Mineralisation: Dumps	34 987 800	0,20%	70 833	2,78%
Mineralisation: Open pit	107 471 700	2,24%	2 404 605	94,33%
	149 101 423	**1,71%**	**2 549 014**	

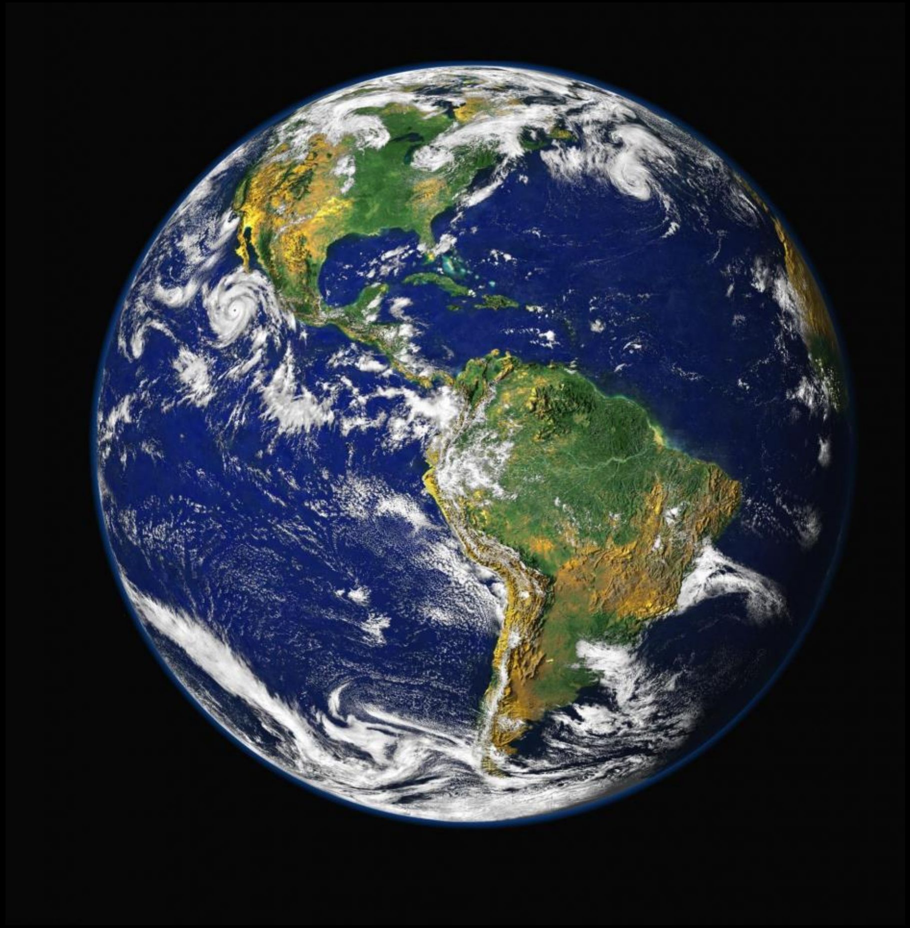
1,100,000 whales

@ ZAR 500,000

ZAR 560bn copper in ground

What does 1,1m whales mean?

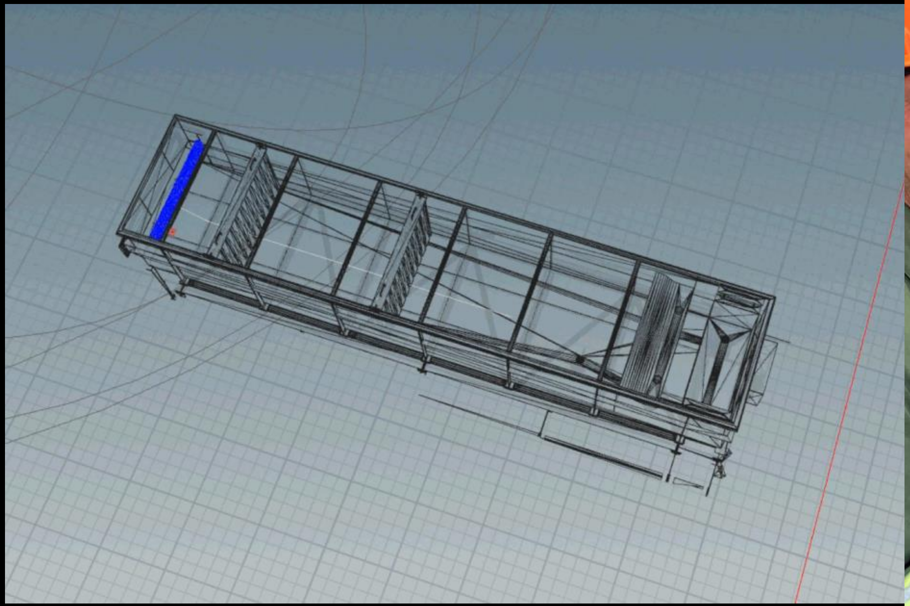
1,100,000 whales at 35m length = 38,500km | Earth circumference is 40,075km



Enough copper whales to make one trip around the circumference of the earth

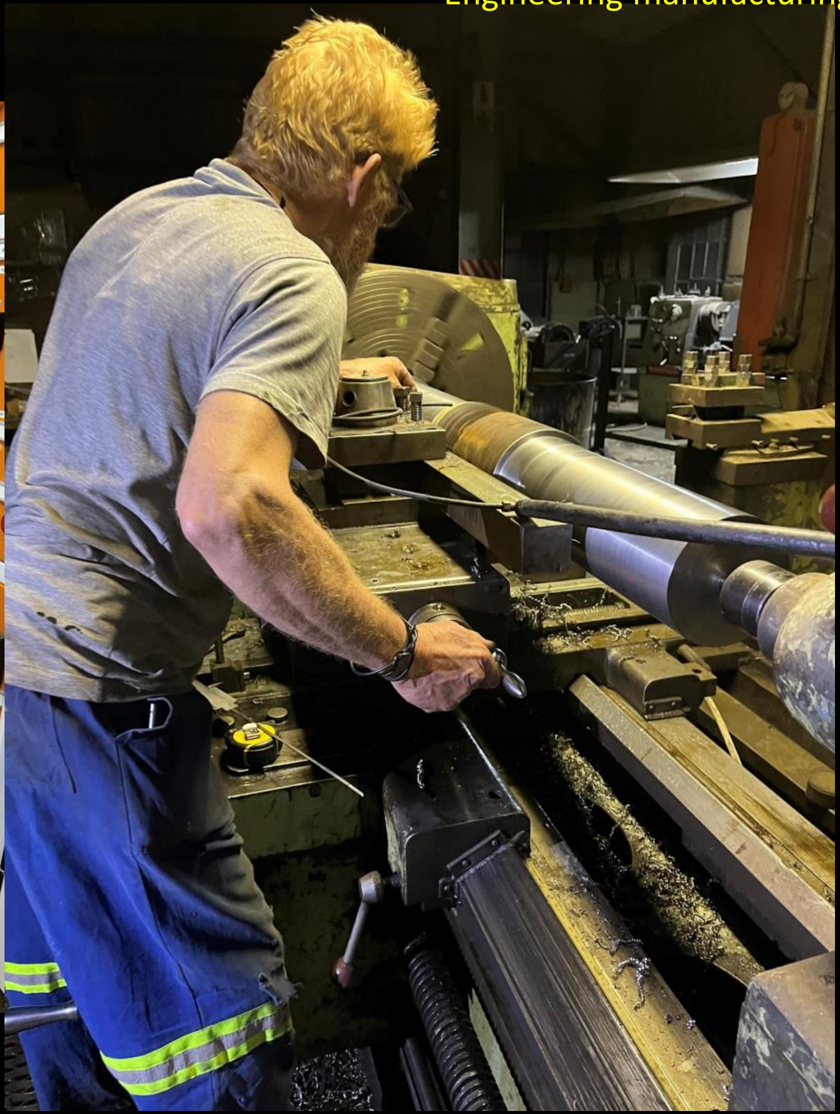
Our In-house Design & Engineering capability

Simulation of one of Launder tanks at SX plant

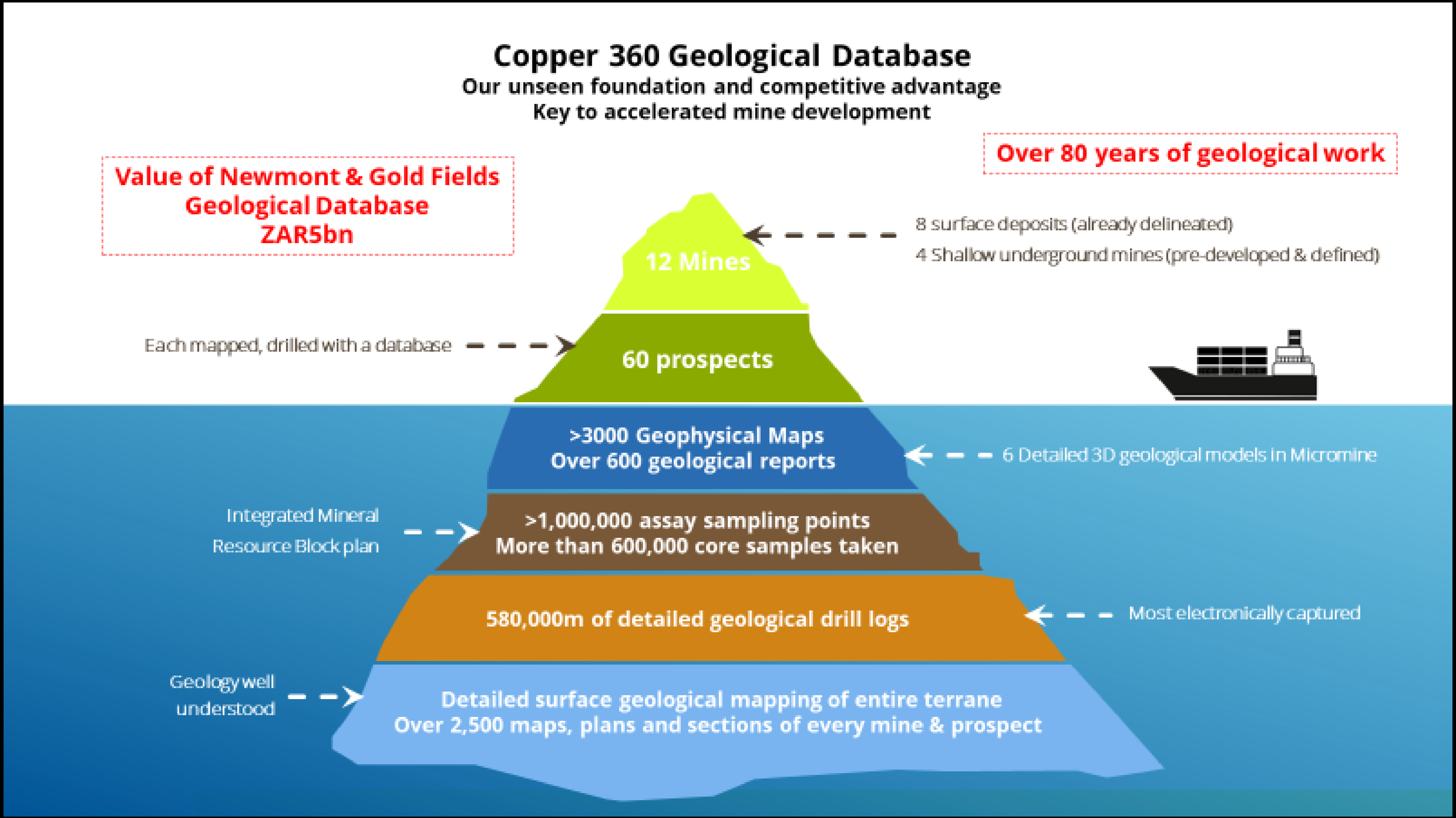


Full in-house electrification

Engineering manufacturing



Historical Dataset



Our TEAM

Responsibility
We are serious people

Creativity
We are passionnate

Quality
We are determined

Our Strategic Partnerships

BASF
We create chemistry

EKAPA

Our Local Communities

Metaltek

Our Future

- In production and cash flow positive
- Growing copper production to 650t/month by year end
- Capital cost of less than ZAR260m and secured
- ROC less than 24 months
- AISC of US$4500/t of copper metal (Current Price US$9800/t)

- Listing on JSE on 21 April 2023 | Market cap – ZAR2,4bn
- 629m shares in issue (669m fully diluted)
- No debt & Dividend policy in place
- Experienced Team in place
- First movers and region rulers

- Secured off-take agreements
- Targeting Revenue by year-end of ZAR85m per month

- Large resource, surface to shallow, many places pre-developed
- Multiple ore sources (flexibility)